

To:
Financial Supervisory Authority
Financial Instruments and Investments Sector

Bucharest Stock Exchange

CURRENT REPORT

In compliance with the provisions of Law no. 24/2017 on issuers of financial instruments and market operations and Regulation no. 5/2018 on issuers of financial instruments and market operations

Date of the report: May 27, 2024

Name of issuer: SSIF BRK Financial Group SA

Headquarters: Cluj-Napoca, 119 Moșilor Street, Cluj County

Telephone/fax no: 0364-401.709/0364-401.710

Tax Identification Code: 6738423

Trade Register no/date: J12/3038/1994

Subscribed and paid share capital: RON 50,614,492.80

Regulated market where issued securities are traded: Bucharest Stock Exchange, - Premium Tier, market symbol: BRK

Important events to be reported: Decision of the Board of Directors regarding the convening of the Ordinary General Meeting of Shareholders for July 1 / 2, 2024

Convening of the Ordinary General Meeting of Shareholders on July 1 / 2, 2024

Pursuant to the Decision on 27.05.2024, the Board of Directors of SSIF BRK FINANCIAL GROUP S.A., registered at ORC Cluj under no. J12/3038/1994, CUI 6738423, with registered office in Cluj-Napoca, 119 Moșilor Street (hereinafter referred to as "the Company"), in accordance with the provisions of Law no. 31/1990 regarding the commercial companies, Law no. 126/2018 on the markets of financial instruments and of the FSA regulations for its application, as well as with the provisions of the Company's articles of association, convenes the Ordinary General Meeting of Shareholders (used hereinafter abbreviated as "OGMS"), according to legal and of the constitutive act, for the date of 01.07.2024, at 12:00, at the company's headquarters, Cluj-Napoca, 119 Moșilor Street, Cluj County, for all shareholders registered in the register of shareholders at the end of 20.06.2024, established as a reference date. In case of non-fulfillment of the statutory conditions or any other conditions of validity, the OGMS will be held on 02.07.2024, at 12:00, in the same place, having the same agenda for all shareholders registered in the shareholders register on the same reference date.

The Ordinary General Meeting of Shareholders will have the following items on the agenda:

1. The election of an administrator considering that the Financial Supervisory Authority has rejected BRK Financial Group's request to authorize Mr. Robert-Iulian Dănilă as a member of the Board of Directors. The newly elected administrator will only perform their duties after obtaining the approval decision issued by the Financial Supervisory Authority.
2. Approval of July 18, 2024, as the registration date (ex-date July 17, 2024) for the shareholders affected by the decisions adopted by the Ordinary General Meeting of Shareholders, in accordance with Article 87, paragraph (1) of Law No. 24/2017.
3. Approval of the mandate, with the possibility of substitution, of Mrs. Ivan Monica-Adriana, to carry out all the procedures and formalities provided by law, including the modification of the constitutive act for carrying out the decisions of the Assembly, to

submit and collect documents and to sign for this purpose on behalf of the Company, in relation to the Trade Register, FSA, BVB, as well as other public or private entities.

At the Ordinary General Meeting of Shareholders are entitled to participate and vote all registered shareholders at the end of the day of 20.06.2024 set as the reference date.

The access of the shareholders entitled to participate in the "OGMS" is allowed by the simple proof of their identity, made in the case of the natural shareholders with the identity document, and in the case of the legal shareholders and of the represented natural shareholders, with special or general power of attorney, given to the natural person who also represents him and the identity document of the representative. The power of attorney form can be obtained from the Company's headquarters starting with 31.05.2024, and from the website www.brk.ro, being available in both Romanian and English.

The special or general power of attorney will be drawn up in three original copies (one for the company, one for the principal, one for the agent). Proxies and a copy of the identity document or certificate of registration and the certificate of registration issued by the trade register or any other document issued by a competent authority of the state in which the shareholder is legally registered (up to 3 months old compared to the date of publication of the convening notice of the general meeting) will be submitted / sent in original at the Company's headquarters or sent by e-mail until 29.06.2024 at 12.00, to the email address office@brk.ro.

In the case of a special power of attorney granted by a shareholder to a credit institution providing custody services, it shall be signed by that shareholder and shall be accompanied by a statement on its own responsibility given by the credit institution that received the power of attorney, which shows that:

- the credit institution provides custody services for that shareholder,
- the instructions in the special power of attorney are identical to the instructions in the SWIFT message received by the credit institution to vote on behalf of that shareholder,
- the special power of attorney is signed by the shareholder.

On the date of the meeting, at the entrance to the meeting room of the general assembly, the designated representative will hand over the original power of attorney, if it was sent by e-mail with the electronic signature incorporated, and a copy of his identification documents.

One or more shareholders, representing individually or together at least 5% of the share capital, have the right to enter items on the agenda of the General Meetings.

Proposals for the introduction of new items on the agenda of the general meeting, respectively the draft decisions for items included or proposed to be included on the agenda of the general meeting, will be accompanied by copies of the identification documents of the initiators. These refer to the identity documents (identity card / identity card) in the case of natural persons and the registration and ascertaining certificates or any other document issued by a competent authority of the state where the shareholder is legally registered (with a maximum age of 2 months compared to the date of publication of the convening notice of the general meeting) indicating the holders of the quality of legal representatives for the legal persons shareholders of the Company. Documents certifying the status of legal representative drawn up in a foreign language other than English will be accompanied by a translation made by an authorized translator, in Romanian or in English, and the determination of the status of legal representative will be based on the list of shareholders provided by the Central Depository. The proposals will be submitted at the Company's headquarters no later than 17.06.2024, at 17.00, in a sealed envelope, with the statement written in clear and capital letters "FOR THE ORDINARY GENERAL MEETING OF SHAREHOLDERS" or sent by e-mail, with signature electronic incorporation according to Law no. 455/2001, regarding the electronic signature, in the same term at: office@brk.ro, mentioning on the subject "FOR THE ORDINARY GENERAL MEETING OF SHAREHOLDERS".

Shareholders are informed that with regard to the proposals for the introduction of new items on the agenda of the meeting, it is necessary that for each item proposed by the initiators there is a justification or a draft decision proposed for adoption by the general meeting.

The latest updated version of the proxies and ballot papers by mail will be available on the company's website starting with 19.06.2024, at 17.00.

Each shareholder has the right to address written questions to the Board of Directors before the date of the general meeting, regarding the items on the agenda, according to art. 198-199 of the FSA Regulation no. 5/2018. The answer is considered given if the requested information is published on the company's website.

Shareholders registered on the reference date in the register of shareholders have the opportunity to vote by mail, before the date of the meeting using the voting form by mail. The voting form by correspondence, together with a copy of the identity document and / or the certificate of registration and the certificate of verification issued by the ORC or any other document of the shareholder, issued by a competent authority of the state in which the shareholder is legally registered (with a seniority of no more than 3 months compared to the date of publication of the convening notice of the general meeting) will be sent to the Company, in original, at its headquarters or by e-mail, with extended electronic signature, incorporated according to Law no. 455/2001, at the email address office@brk.ro, until 29.06.2024 at 12.00. The forms will be written in either Romanian or English. Shareholders who voted by special proxies or ballot papers by mail may change their initial voting option or means of voting, being considered valid the last vote cast and registered until 29.06.2024, at 12.00.

In the event that the shareholder who cast his vote by mail participates in person or through a representative at the general meeting, the vote by mail cast for that general meeting will be canceled. In this case, only the vote cast in person or by the representative shall be taken into account.

Mailing ballot forms, special proxy forms (both available in Romanian and English), documents and information materials on the issues on the agenda, including draft decisions, are made available to shareholders from of 31.05.2024, 17:00, on the company's website at www.brk.ro and at the company's headquarters in Cluj-Napoca, 119 Moșilor Street.

Candidates for the position of administrator will submit their applications, accompanied by the documents listed below, to the company's secretariat in original form by June 17, 2024, at 17:00. The list of candidates and their Curriculum Vitae will be published on the company's website and can be completed and consulted by shareholders. Candidates will be listed on the ballot papers in alphabetical order, and following a secret vote, the first administrator in descending order of the number of votes will be declared elected. In the event of a tie for the first place administrator, a runoff vote will be held, and the administrator with the highest number of votes will be declared elected. For approval by the Financial Supervisory Authority, candidates for the position of administrator must cumulatively meet all the criteria and conditions stipulated by Law No. 31/1990 republished and FSA Regulation No. 1/2019.

Any shareholder, regardless of the stake held in the share capital, as well as the Company's administrators, may submit in writing proposals for candidates – natural persons – for the vacant position of member of the Board of Directors of BRK Financial Group SA, until June 17, 2024, at 5:00 PM. The proposals should include the following documents:

- a) The actual proposal, which may mention a candidate for the position of member of the Board of Directors of BRK Financial Group SA, with an authorized signature where applicable;
- b) A copy of the identity document, certified for conformity with the original by the holder's handwritten signature;
- c) An updated, dated and signed Curriculum Vitae (in Europass format) in original, detailing relevant studies and training courses, professional experience, including the names of all organizations the candidate has worked for or is currently working for, the nature and duration of duties performed, especially regarding activities relevant to the position of administrator; for positions held in the last 10 years, the description of activities should include details about all delegated responsibilities, internal decision-making powers, and areas of activity under the candidate's control or involvement; if applicable, mention the supervisory authority of the entities where the candidate has worked;
- d) A copy of the educational qualifications and other relevant certificates, certified for conformity by the candidate;
- e) A statement on own responsibility that the candidate meets the legal and statutory conditions to hold the position of administrator, signed in original;
- f) A statement on own responsibility completed with the information provided in Annex no. 1 to ASF Regulation no. 1/2019;
- g) A valid criminal record certificate and fiscal record certificate or an equivalent document issued by the competent authorities from the country where the candidate has established domicile and/or residence, as well as from the country of origin, if the domicile/residence is in a country other than the country of origin; for persons who have established residence in Romania for less than 3 years, a criminal and fiscal record certificate or an equivalent document issued by the competent authorities from the previous countries of domicile and/or residence must also be presented;
- h) A list of individuals who can provide references, recommendation letters regarding the reputation and experience of the evaluated person, including their contact details;
- i) A statement on own responsibility regarding conflicts of interest.

The list containing information regarding the name, place of residence, and professional qualifications of the persons proposed for the position of administrator is available to shareholders and can be consulted and completed by them on the company's website www.brk.ro in the Investors Relations section.

Documents provided in a foreign language, other than English (with the exception of identity documents valid in Romania), must be accompanied by a translation made by an authorized translator into Romanian or English.

The Board of Directors recommends to the shareholders to consult the support materials for the OGMS, available on the website www.brk.ro starting with the date of publication of the document in Monitorul Oficial of Romania, part IV.

Monica Ivan
General Manager